

Notice of Deadline Extension



Dated: February 27, 2024

Further to the previous notice issued regarding the Heritage Petroleum Company Limited ("Heritage", as issuer) interest payment with payment date February 12, 2024 (the "February 2024 Acupay Notice"), Heritage has extended the deadline to submit information through the Acupay System, including the required submission via fax or PDF/email (to the email address or fax numbers indicated in the Cover Sheet of the February 2024 Acupay Notice) the completed and signed Advice of Tax Identification Number, Confirmation of Registered Address, Certificate of Incorporation (CORPORATION ONLY), Personal Identification Document (INDIVIDUAL ONLY), and Government Certificate (GOVERNMENT ENTITY ONLY), and valid, original Certificate of Residence (OPTIONAL) until February 29, 2024 at 8:00 PM EST. All other details, procedures and dates provided in the February 2024 Acupay Notice remain unchanged (particularly please note that the deadline to mail documentation to Acupay as described on page The February 2024 Acupay Notice is available at 5 remains March 26, 2024). www.acupay.com/trinidad-and-tobago-resources. Questions regarding this notice or the Acupay System should be directed to Acupay's A-Team at +1-212-422-1222 (New York) or +44-207-382-0340 (London), or by emailing ateam@acupay.com.

Issuer:	Heritage Petroleum Company Limited	
Security Type:	Fixed Rate Notes	
CUSIPs / ISINs:	144A Notes: 42727GAA6 / US42727GAA67 Reg S Notes: P5076HAA1 / USP5076HAA16	
Issue Country:	Trinidad and Tobago	
Record Date:	February 1, 2024 (Thu)	
Payment Date:	February 12, 2024 (Mon)	
Interest Rate:	9.000%	
Available Tax Rates:	Note: All investors will be paid free of the impact of withholding tax. Tax relief is available to the Issuer for withholding tax payment to the Board of Inland Revenue (see Synopsis): 15% (Default), 10%, 8%, 7.5%, 0% (depending on the domicile and type of the investor; see Annex A to the February 2024 Acupay Notice)	
Acupay Certification Period:	Acupay Opens: February 12, 2024 9:00 AM EST (Mon)	Extended Acupay Deadline: February 29, 2024 8:00 PM EST (Thu)